EBITA, EBITDA, operating margin, EBITA-margin and profit margin	12 months ending				
Addtech Group	**30 Jun 2025**	**31 Mar 2025**	**30 Jun 2024**	**31 Mar 2024**	**31 Mar 2023**
Net sales, SEKm	22,197	21,796	20,368	20,019	18,714
Operating profit, SEKm	2,830	2,757	2,544	2,426	2,167
Operating margin, %	**12.7%**	**12.6%**	**12.5%**	**12.1%**	**11.6%**
Amortization, intangible assets, SEKm (+)	526	508	451	434	373
EBITA, SEKm	**3,356**	**3,265**	**2,995**	**2,860**	**2,540**
EBITA-margin, %	**15.1%**	**15.0%**	**14.7%**	**14.3%**	**13.6%**
Depreciation, tangible assets, SEKm (+)	437	427	395	385	332
EBITDA, SEKm	**3,793**	**3,692**	**3,390**	**3,245**	**2,872**
Profit after financial items, SEKm	2,599	2,515	2,318	2,183	2,005
Profit margin, %	**11.7%**	**11.5%**	**11.4%**	**10.9%**	**10.7%**

Working capital and return on working capital (P/WC)	12 months ending				
Addtech Group, SEKm	**30 Jun 2025**	**31 Mar 2025**	**30 Jun 2024**	**31 Mar 2024**	**31 Mar 2023**
EBITA	3,356	3,265	2,995	2,860	2,540
Inventory, yearly average (+)	3,424	3,386	3,323	3,359	3,154
Accounts receivables, yearly average (+)	3,273	3,256	3,117	3,072	2,876
Accounts payables, yearly average (-)	-2,334	-2,330	-2,194	-2,212	-2,175
Working capital (average)	**4,363**	**4,312**	**4,246**	**4,219**	**3,855**
Return on working capital (P/WC), %	**77%**	**76%**	**71%**	**68%**	**66%**

Acquired and organic growth	3 months				12 months			
Addtech Group	**30 Jun 2025**		**30 Jun 2024**		**30 Jun 2025**		**31 Mar 2025**	
Acquired growth SEKm, (%)	**526**	**(10%)**	**229**	**(5%)**	**1,697**	**(8%)**	**1,400**	**(7%)**
Organic growth SEKm, (%)	**60**	**(1%)**	**99**	**(2%)**	**422**	**(2%)**	**461**	**(2%)**
Exchange rate effect SEKm, (%)	-185	(-4%)	21	(0%)	-290	(-1%)	-84	(0%)
Total growth (SEKm,%)	**401**	**(7%)**	**349**	**(7%)**	**1,829**	**(9%)**	**1,777**	**(9%)**

Interest coverage ratio	12 months ending				
Addtech Group	**30 Jun 2025**	**31 Mar 2025**	**30 Jun 2024**	**31 Mar 2024**	**31 Mar 2023**
Profit after financial items, SEKm	2,599	2,515	2,318	2,183	2,005
Interest expenses and bank charges, SEKm (+)	278	294	294	283	158
Total	2,877	2,809	2,612	2,466	2,163
Interest coverage ratio, multiple	**10.3**	**9.6**	**8.9**	**8.7**	**13.7**

Financial net debt, net debt excl. pensions, debt/equity ratio, net debt excl. pensions/equity ratio and financial net debt/EBITDA	At the end of the period				
Addtech Group	**30 Jun 2025**	**31 Mar 2025**	**30 Jun 2024**	**31 Mar 2024**	**31 Mar 2023**
Provisions for pensions, SEKm (+)	264	262	246	241	218
Non-current interest-bearing liabilities, SEKm (+)	4,760	4,902	4,465	3,892	3,617
Current interest-bearing liabilities, SEKm (+)	1,285	1,284	1,199	1,333	1,096
Cash and cash equivalents, SEKm (-)	-1,023	-1,168	-1,129	-798	-606
Financial net debt, SEKm	**5,286**	**5,280**	**4,781**	**4,668**	**4,325**
Provisions for pensions, SEKm (-)	-264	-262	-246	-241	-218
Net debt excluding pensions, SEKm	**5,022**	**5,018**	**4,535**	**4,427**	**4,107**
Equity, SEKm	7,750	7,063	6,899	6,478	5,573
Debt/equity ratio, multiple	**0.7**	**0.7**	**0.7**	**0.7**	**0.8**
Net debt excl. pensions/equity ratio, multiple	**0.6**	**0.7**	**0.7**	**0.7**	**0.7**
EBITDA, SEKm	3,793	3,692	3,390	3,245	2,872
Financial net debt/EBITDA, multiple	**1.4**	**1.4**	**1.4**	**1.4**	**1.5**

Capital employed and return on capital employed	12 months ending				
Addtech Group, SEKm	**30 Jun 2025**	**31 Mar 2025**	**30 Jun 2024**	**31 Mar 2024**	**31 Mar 2023**
Profit after financial items	2,599	2,515	2,318	2,183	2,005
Financial expenses (+)	328	358	351	367	210
Profit after financial items plus financial expenses	2,927	2,873	2,669	2,550	2,215
Total assets, yearly average (+)	18,361	17,893	16,651	16,170	14,280
Non-interest-bearing liabilities, yearly average (-)	-3,890	-3,895	-3,818	-3,839	-3,581
Deferred tax liabilities, yearly average (-)	-879	-844	-739	-706	-578
Provisions, yearly average (-)	-149	-134	-111	-103	-77
Capital employed	**13,443**	**13,020**	**11,983**	**11,522**	**10,044**
Return on capital employed, %	**22%**	**22%**	**22%**	**22%**	**22%**

Net investments in non-current assets	12 months ending				
Addtech Group, SEKm	**30 Jun 2025**	**31 Mar 2025**	**30 Jun 2024**	**31 Mar 2024**	**31 Mar 2023**
Acquisitions of non-current assets	-191	-232	-231	-188	-192
Disposals of non-current assets	24	36	20	9	9
Net investments in non-current assets	**-167**	**-196**	**-211**	**-179**	**-183**

Cash flow from operating activities per share	12 months ending				
Addtech Group	**30 Jun 2025**	**31 Mar 2025**	**30 Jun 2024**	**31 Mar 2024**	**31 Mar 2023**
Cash flow from operating activities, SEKm	2,584	2,709	2,630	2,575	1,911
Average number of shares after repurchases, ’000s	269,844	269,829	269,694	269,634	269,557
Cash flow from operating activities per share, SEK	**9.60**	**10.05**	**9.75**	**9.55**	**7.10**

Equity ratio	At the end of the period				
Addtech Group	**30 Jun 2025**	**31 Mar 2025**	**30 Jun 2024**	**31 Mar 2024**	**31 Mar 2023**
Equity, SEKm	7,750	7,063	6,899	6,478	5,573
Total assets, SEKm	19,000	18,513	17,676	16,657	15,271
Equity ratio, %	**41%**	**38%**	**39%**	**39%**	**36%**

Return on equity	12 months ending				
Addtech Group	**30 Jun 2025**	**31 Mar 2025**	**30 Jun 2024**	**31 Mar 2024**	**31 Mar 2023**
Profit for the period, SEKm	2,007	1,940	1,794	1,691	1,554
Equity, yearly average, SEKm	7,035	6,780	6,340	6,075	4,891
Return on equity, %	**29%**	**29%**	**28%**	**28%**	**32%**

Equity per share, excluding non-controlling interest	At the end of the period				
Addtech Group	**30 Jun 2025**	**31 Mar 2025**	**30 Jun 2024**	**31 Mar 2024**	**31 Mar 2023**
Equity, SEKm	7,750	7,063	6,899	6,478	5,573
Non-controlling interests, SEKm (-)	-473	-436	-340	-504	-389
Equity attributable to Parent Company shareholders, SEKm	7,277	6,627	6,559	5,974	5,184
Number of shares outstanding after repurchases at end of the period, ’000s	269,887	269,862	269,809	269,779	269,565
Equity per share, excluding non-controlling interest, SEK	**26.95**	**24.55**	**24.30**	**22.15**	**19.25**