

EBITA, EBITDA, operating margin, EBITA-margin and profit margin					
	12 months ending				
	30 Jun	31 Mar	30 Jun	31 Mar	31 Mar
Addtech Group	2026	2026	2025	2025	2024
Net sales, SEKm	23,036	22,703	22,197	21,796	20,019
Operating profit, SEKm	3,169	3,085	2,830	2,757	2,426
Operating margin, %	13.8%	13.6%	12.7%	12.6%	12.1%
Amortization, intangible assets, SEKm (+)	576	556	526	508	434
EBITA, SEKm	3,745	3,641	3,356	3,265	2,860
EBITA-margin, %	16.3%	16.0%	15.1%	15.0%	14.3%
Depreciation, tangible assets, SEKm (+)	473	459	437	427	385
EBITDA, SEKm	4,218	4,100	3,793	3,692	3,245
Profit after financial items, SEKm	2,973	2,878	2,599	2,515	2,183
Profit margin, %	12.9%	12.7%	11.7%	11.5%	10.9%

Working capital and return on working capital (P/WC)					
	12 months ending				
	30 Jun	31 Mar	30 Jun	31 Mar	31 Mar
Addtech Group, SEKm	2026	2026	2025	2025	2024
EBITA	3,745	3,641	3,356	3,265	2,860
Inventory, yearly average (+)	3,397	3,343	3,424	3,386	3,359
Accounts receivables, yearly average (+)	3,439	3,345	3,273	3,256	3,072
Accounts payables, yearly average (-)	-2,192	-2,181	-2,334	-2,330	-2,212
Working capital (average)	4,644	4,507	4,363	4,312	4,219
Return on working capital (P/WC), %	81%	81%	77%	76%	68%

Acquired and organic growth						
	3 months			12 months		
Addtech Group	30 Jun 2026	31 Mar 2026	30 Jun 2025	30 Jun 2026	31 Mar 2026	31 Mar 2026
Acquired growth SEKm, (%)	311	(6%)	526	(10%)	1,063	(5%)
Organic growth SEKm, (%)	13	(0%)	60	(1%)	286	(1%)
Exchange rate effect SEKm, (%)	9	(0%)	-185	(-4%)	-510	(-2%)
Total growth (SEKm, %)	333	(6%)	401	(7%)	839	(4%)

Interest coverage ratio					
	12 months ending				
	30 Jun	31 Mar	30 Jun	31 Mar	31 Mar
Addtech Group	2026	2026	2025	2025	2024
Profit after financial items, SEKm	2,973	2,878	2,599	2,515	2,183
Interest expenses and bank charges, SEKm (+)	227	221	278	294	283
Total	3,200	3,099	2,877	2,809	2,466
Interest coverage ratio, multiple	14.2	14.0	10.3	9.6	8.7

Financial net debt, net debt excl. pensions, debt/equity ratio, net debt excl. pensions/equity ratio and financial net debt/EBITDA					
	At the end of the period				
	30 Jun	31 Mar	30 Jun	31 Mar	31 Mar
Addtech Group	2026	2026	2025	2025	2024
Provisions for pensions, SEKm (+)	241	241	264	262	241
Non-current interest-bearing liabilities, SEKm (+)	5,955	5,487	4,760	4,902	3,892
Current interest-bearing liabilities, SEKm (+)	879	1,661	1,285	1,284	1,333
Cash and cash equivalents, SEKm (-)	-1,397	-1,490	-1,023	-1,168	-798
Financial net debt, SEKm	5,678	5,899	5,286	5,280	4,668
Provisions for pensions, SEKm (-)	-241	-241	-264	-262	-241
Net debt excluding pensions, SEKm	5,437	5,658	5,022	5,018	4,427
Equity, SEKm	9,170	8,363	7,750	7,063	6,478
Debt/equity ratio, multiple	0.6	0.7	0.7	0.7	0.7
Net debt excl. pensions/equity ratio, multiple	0.6	0.7	0.6	0.7	0.7
EBITDA, SEKm	4,218	4,100	3,793	3,692	3,245
Financial net debt/EBITDA, multiple	1.3	1.4	1.4	1.4	1.4

Capital employed and return on capital employed	12 months ending				
	30 Jun 2026	31 Mar 2026	30 Jun 2025	31 Mar 2025	31 Mar 2024
Addtech Group, SEKm					
Profit after financial items	2,973	2,878	2,599	2,515	2,183
Financial expenses (+)	288	285	328	358	367
Profit after financial items plus financial expenses	3,261	3,163	2,927	2,873	2,550
Total assets, yearly average (+)	19,837	19,175	18,361	17,893	16,170
Non-interest-bearing liabilities, yearly average (-)	-3,938	-3,857	-3,890	-3,895	-3,839
Deferred tax liabilities, yearly average (-)	-977	-949	-879	-844	-706
Provisions, yearly average (-)	-191	-184	-149	-134	-103
Capital employed	14,731	14,185	13,443	13,020	11,522
Return on capital employed, %	22%	22%	22%	22%	22%

Net investments in non-current assets		12 months ending				
	30 Jun 2026	31 Mar 2026	30 Jun 2025	31 Mar 2025	31 Mar 2024	
Addtech Group, SEKm						
Acquisitions of non-current assets	-193	-182	-191	-232	-188	
Disposals of non-current assets	7	7	24	36	9	
Net investments in non-current assets	-186	-175	-167	-196	-179	

Cash flow from operating activities per share		12 months ending				
	30 Jun 2026	31 Mar 2026	30 Jun 2025	31 Mar 2025	31 Mar 2024	
Addtech Group						
Cash flow from operating activities, SEKm	3,124	2,996	2,584	2,709	2,575	
Average number of shares after repurchases, '000s	269,934	269,907	269,844	269,829	269,634	
Cash flow from operating activities per share, SEK	11.55	11.10	9.60	10.05	9.55	

Equity ratio		At the end of the period				
Addtech Group	30 Jun 2026	31 Mar 2026	30 Jun 2025	31 Mar 2025	31 Mar 2024	
Equity, SEKm	9,170	8,363	7,750	7,063	6,478	
Total assets, SEKm	21,827	21,310	19,000	18,513	16,657	
Equity ratio, %	42%	39%	41%	38%	39%	

Return on equity	12 months ending				
	30 Jun 2026	31 Mar 2026	30 Jun 2025	31 Mar 2025	31 Mar 2024
Addtech Group					
Profit for the period, SEKm	2,275	2,206	2,007	1,940	1,691
Equity, yearly average, SEKm	8,003	7,582	7,035	6,780	6,075
Return on equity, %	28%	29%	29%	29%	28%

Equity per share, excluding non-controlling interest	At the end of the period				
	30 Jun 2026	31 Mar 2026	30 Jun 2025	31 Mar 2025	31 Mar 2024
Addtech Group					
Equity, SEKm	9,170	8,363	7,750	7,063	6,478
Non-controlling interests, SEKm (-)	-571	-556	-473	-436	-504
Equity attributable to Parent Company shareholders, SEKm	8,599	7,807	7,277	6,627	5,974
Number of shares outstanding after repurchases at end of the period, '000s	270,079	269,960	269,887	269,862	269,779
Equity per share, excluding non-controlling interest, SEK	31.85	28.90	26.95	24.55	22.15