

EBITA, EBITDA, operating margin, EBITA-margin and profit margin					
	12 months ending				
	31 Dec	31 Mar	31 Dec	31 Mar	31 Mar
Addtech Group	2025	2025	2024	2024	2023
Net sales, SEKm	22,595	21,796	21,137	20,019	18,714
Operating profit, SEKm	2,966	2,757	2,663	2,426	2,167
Operating margin, %	13.1%	12.6%	12.6%	12.1%	11.6%
Amortization, intangible assets, SEKm (+)	544	508	485	434	373
EBITA, SEKm	3,510	3,265	3,148	2,860	2,540
EBITA-margin, %	15.5%	15.0%	14.9%	14.3%	13.6%
Depreciation, tangible assets, SEKm (+)	458	427	413	385	332
EBITDA, SEKm	3,968	3,692	3,561	3,245	2,872
Profit after financial items, SEKm	2,776	2,515	2,390	2,183	2,005
Profit margin, %	12.3%	11.5%	11.3%	10.9%	10.7%

Working capital and return on working capital (P/WC)					
	12 months ending				
	31 Dec	31 Mar	31 Dec	31 Mar	31 Mar
Addtech Group, SEKm	2025	2025	2024	2024	2023
EBITA	3,510	3,265	3,148	2,860	2,540
Inventory, yearly average (+)	3,358	3,386	3,350	3,359	3,154
Accounts receivables, yearly average (+)	3,305	3,256	3,170	3,072	2,876
Accounts payables, yearly average (-)	-2,189	-2,330	-2,273	-2,212	-2,175
Working capital (average)	4,474	4,312	4,247	4,219	3,855
Return on working capital (P/WC), %	78%	76%	74%	68%	66%

Acquired and organic growth											
		3 months				9 months				12 months	
		31 Dec	31 Mar	31 Dec	31 Mar	31 Dec	31 Mar	31 Dec	31 Mar	31 Dec	31 Mar
		2025	2025	2024	2024	2025	2024	2025	2024	2025	2025
Addtech Group											
Acquired growth SEKm, (%)		210	(3%)	412	(8%)	942	(6%)	881	(6%)	1,461	(7%)
Organic growth SEKm, (%)		27	(1%)	136	(3%)	325	(2%)	351	(2%)	435	(2%)
Exchange rate effect SEKm, (%)		-162	(-3%)	-27	(0%)	-468	(-3%)	-114	(-1%)	-438	(-2%)
Total growth (SEKm, %)		75	(1%)	521	(11%)	799	(5%)	1,118	(7%)	1,458	(7%)
										1,777	(9%)

Interest coverage ratio					
	12 months ending				
	31 Dec	31 Mar	31 Dec	31 Mar	31 Mar
Addtech Group	2025	2025	2024	2024	2023
Profit after financial items, SEKm	2,776	2,515	2,390	2,183	2,005
Interest expenses and bank charges, SEKm (+)	229	294	301	283	158
Total	3,005	2,809	2,691	2,466	2,163
Interest coverage ratio, multiple	13.1	9.6	8.9	8.7	13.7

Financial net debt, net debt excl. pensions, debt/equity ratio, net debt excl. pensions/equity ratio and financial net debt/EBITDA					
	At the end of the period				
	31 Dec	31 Mar	31 Dec	31 Mar	31 Mar
Addtech Group	2025	2025	2024	2024	2023
Provisions for pensions, SEKm (+)	262	262	261	241	218
Non-current interest-bearing liabilities, SEKm (+)	4,698	4,902	5,039	3,892	3,617
Current interest-bearing liabilities, SEKm (+)	1,216	1,284	1,378	1,333	1,096
Cash and cash equivalents, SEKm (-)	-1,217	-1,168	-1,075	-798	-606
Financial net debt, SEKm	4,959	5,280	5,603	4,668	4,325
Provisions for pensions, SEKm (-)	-262	-262	-261	-241	-218
Net debt excluding pensions, SEKm	4,697	5,018	5,342	4,427	4,107
Equity, SEKm	7,557	7,063	6,997	6,478	5,573
Debt/equity ratio, multiple	0.7	0.7	0.8	0.7	0.8
Net debt excl. pensions/equity ratio, multiple	0.6	0.7	0.8	0.7	0.7
EBITDA, SEKm	3,968	3,692	3,561	3,245	2,872
Financial net debt/EBITDA, multiple	1.2	1.4	1.6	1.4	1.5

Capital employed and return on capital employed	12 months ending				
	31 Dec 2025	31 Mar 2025	31 Dec 2024	31 Mar 2024	31 Mar 2023
Addtech Group, SEKm					
Profit after financial items	2,776	2,515	2,390	2,183	2,005
Financial expenses (+)	279	358	392	367	210
Profit after financial items plus financial expenses	3,055	2,873	2,782	2,550	2,215
Total assets, yearly average (+)	18,639	17,893	17,403	16,170	14,280
Non-interest-bearing liabilities, yearly average (-)	-3,789	-3,895	-3,820	-3,839	-3,581
Deferred tax liabilities, yearly average (-)	-915	-844	-804	-706	-578
Provisions, yearly average (-)	-166	-134	-120	-103	-77
Capital employed	13,769	13,020	12,659	11,522	10,044
Return on capital employed, %	22%	22%	22%	22%	22%

Net investments in non-current assets	12 months ending				
	31 Dec 2025	31 Mar 2025	31 Dec 2024	31 Mar 2024	31 Mar 2023
Addtech Group, SEKm					
Acquisitions of non-current assets	-197	-232	-218	-188	-192
Disposals of non-current assets	26	36	13	9	9
Net investments in non-current assets	-171	-196	-205	-179	-183

Cash flow from operating activities per share	12 months ending				
	31 Dec 2025	31 Mar 2025	31 Dec 2024	31 Mar 2024	31 Mar 2023
Addtech Group					
Cash flow from operating activities, SEKm	2,995	2,709	2,529	2,575	1,911
Average number of shares after repurchases, '000s	269,883	269,829	269,799	269,634	269,557
Cash flow from operating activities per share, SEK	11.10	10.05	9.35	9.55	7.10

Equity ratio	At the end of the period				
	31 Dec 2025	31 Mar 2025	31 Dec 2024	31 Mar 2024	31 Mar 2023
Addtech Group					
Equity, SEKm	7,557	7,063	6,997	6,478	5,573
Total assets, SEKm	18,357	18,513	18,633	16,657	15,271
Equity ratio, %	41%	38%	38%	39%	36%

Return on equity	12 months ending				
	31 Dec 2025	31 Mar 2025	31 Dec 2024	31 Mar 2024	31 Mar 2023
Addtech Group					
Profit for the period, SEKm	2,134	1,940	1,848	1,691	1,554
Equity, yearly average, SEKm	7,309	6,780	6,580	6,075	4,891
Return on equity, %	29%	29%	28%	28%	32%

Equity per share, excluding non-controlling interest	At the end of the period				
	31 Dec 2025	31 Mar 2025	31 Dec 2024	31 Mar 2024	31 Mar 2023
Addtech Group					
Equity, SEKm	7,557	7,063	6,997	6,478	5,573
Non-controlling interests, SEKm (-)	-442	-436	-385	-504	-389
Equity attributable to Parent Company shareholders, SEKm	7,115	6,627	6,612	5,974	5,184
Number of shares outstanding after repurchases at end of the period, '000s	269,957	269,862	269,852	269,779	269,565
Equity per share, excluding non-controlling interest, SEK	26.35	24.55	24.50	22.15	19.25